Net Worth *Statement*

NAME(S) _____ DATE _____

ASSETS	MARKET VALUE
Liquid	
Cash	$
Checking	$
Savings	$
Certificate of Deposit	$
Money Market Fund	$
Other	$
Other	$
Other	$
Liquid sub-total	**$**
Tangible	
Home	$
Vehicle(s)	$
Personal Property Other	$
Other	$
Other	$
Other	$
Other	$
Tangible sub-total	**$**
Investment	
Stocks	$
Bonds	$
Mutual Funds	$
Retirement Funds	$
Real Estate	$
Other	$
Other	$
Other	$
Investment sub-total	**$**
TOTAL ASSETS	**$**

LIABILITIES	AMOUNT
Short-term	
Credit Card	$
Credit Card	$
Credit Card	$
Buy now, pay later	$
Medical bills	$
Other	$
Short-term sub-total	**$**
Long-term	
Home	$
Auto	$
Auto	$
Student Loan	$
Home Equity	$
Other	$
Other	$
Other	$
Long-term sub-total	**$**
TOTAL LIABILITIES	**$**

YOUR NET WORTH

Total assets $ _____

Total liabilities - $ _____

Net worth = $

Net Worth Statement (n.d.). Housing and Financial Counseling, Utah State University. https://cehhs.usu.edu/scce/files/hfc/NW.pdf