Paige.

The PlayBook

MEMBERSHIP

X

Finance

WITH TEG

Guest Expert Lesson

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Your Financial Foundation

BUDGET, PROTECT & GROW

Budgeting

TRACKING YOUR MONEY WITH INTENTION, NOT GUILT

Protecting Your Income

WHY INSURANCE IS A WEALTH TOOL, NOT JUST AN EXPENSE

DISABILITY	Pays you a monthly Income to help pay for any personal and business bills & expenses if you are unable to work due to an illness or injury.
BUSINESS OVERHEAD	Reimbursement for business costs like rent, utilities, insurance, employee compensation, advertising contracts, etc.
CRITICAL ILLNESS	Pays a tax-free lump sum to use for anything you need. Ex. Income replacement for yourself and those who take time off work to care for you. Medical treatments and medication, travel, etc.
LIFE INSURANCE	Your beneficiary receives a tax-free lump sum to use for anything. Ex. Income replacement, mortgage / rent, funeral costs, kids, etc.

Emergency Funds

BUILDING YOUR SAFETY NET SO DEBT IS NEVER PLAN B

Incorporating

TAX ADVANTAGES AND HOW TO KEEP MORE OF WHAT YOU EARN

EXAMPLE - MANITOBA, CANADA

SELF-EMPLOYED

Income	$200,000
Taxes	$73,608
Total	$126,392
Total Tax	**$73,608**
Total Leftover	**$126,392**

CORPORATE

Income	$200,000
Taxes (9%)	$18,000
Total	$182,000
Paid to Self	-$50,000
Leftover	$132,000
Savings	**$50,534**

PERSONAL

Ineligible Dividends	$50,000
Taxes	$5,074
Total	$44,926
Total Tax	**$23,074**
Total Leftover	**$176,926**

Investing

IN YOUR BUSINESS, YOURSELF, AND YOUR FUTURE

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A Paige Turned by Tegan McGinity

ANOTHER PLAY UNLOCKED

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